



Global Corporate Trust Services
214 N. Tryon Street, 26th Floor
Charlotte, NC 28202

Notice to Holders of Wellfleet CLO 2018-1 Ltd., as follows:

94950JAA9	144A	G9532VAA0	Reg S	94950JAB7	AI
94950JAC5	144A	G9532VAB8	Reg S	94950JAD3	AI
94950JAE1	144A	G9532VAC6	Reg S	94950JAF8	AI
94950JAG6	144A	G9532VAD4	Reg S	94950JAH4	AI
94950LAA4	144A	G9532WAA8	Reg S	94950LAB2	AI
94950LAC0	144A	G9532WAB6	Reg S	94950LAD8	AI

and to the addressees set forth on Schedule I hereto.

Pursuant to Section 6.11, you are hereby notified:

U.S. Bank National Association has repositioned the legal entity used for its U.S.-based Global Corporate Trust business by transferring substantially all of its corporate trust business to its wholly owned subsidiary, U.S. Bank Trust Company, National Association.

Effective March 3, 2022, U.S. Bank Trust Company, National Association (“U.S. Bank Trust Company”) is the successor trustee under the governing agreement for the above referenced transaction. U.S. Bank Trust Company is a national trust company having a combined capital and surplus of at least \$1,000,000,000, and is subject to supervision or examination by federal authority. U.S. Bank Trust Company will administer the Engagement(s) from the same office locations and using the same systems and employees as did U.S. Bank. U.S. Bank Trust Company will maintain the transaction accounts at U.S. Bank National Association.

Note that the team that provides service remains the same. Please do not hesitate to reach out to me if you have any questions. We appreciate our relationship and thank you for your business.

Holders with questions regarding this notice should direct their inquiries, in writing, to: David Evert, U.S. Bank Trust Company National Association, Global Corporate Trust Services, 214 N. Tryon Street, 26th Floor, Charlotte, NC 28202, telephone (704) 335-2454, or via email at david.evert@usbank.com.

**U.S. BANK TRUST COMPANY NATIONAL ASSOCIATION,
as successor Trustee**

March 3, 2022

SCHEDULE I

To the Collateral Manager:

**Wellfleet Credit Partners, LLC
8 Sound Shore Drive
Greenwich, Connecticut 06830
Attention: CLO Team
Facsimile: (203) 552-3550**

To the Issuer:

**Wellfleet CLO 2018-1, Ltd., as Issuer
c/o Walkers Fiduciary Limited
Cayman Corporate Centre
27 Hospital Road
George Town
Grand Cayman KY1-9008
Cayman Islands**

To the Co Issuer:

**Wellfleet CLO 2018-1, LLC
c/o CICS, LLC
150 South Wacker Drive
Chicago, Illinois 60606
Attention: Melissa Stark
E-mail: melissa@cics-llc.com**

To the Rating Agencies:

Moody's Investors Service

**7 World Trade Center
250 Greenwich Street
New York, New York 10007
Facsimile: (212) 553-0355
Attention: CBO/CLO Monitoring
With electronic copy to:
cdomonitoring@moodys.com**

Fitch Ratings Inc

**33 Whitehall Street
New York, NY 10004
Attn: Structured Credit
Email: cdo_surveillance@fitchratings.com**